

STRIPES

Strategic Integrated
Procurement Enterprise
System

Program Office Presentation



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STRIPES Objectives

- Support President's Management Agenda objective of expanding electronic government;
- Improve the efficiency & effectiveness of DOE's contract management;
- Streamline and eliminate redundant processes;
- Enhance the interoperability of the acquisition system;
- Replace and/or reduce the number and diversity of legacy or proprietary systems; and,
- Promote "one face to industry."



What is STRIPES?

- The STRIPES solution is a third-party Commercial off the Shelf (COTS) product (PRISM) that will be integrated with the current STARS and iManage Data Warehouse (IDW) solution
- Functional areas include:
 - ❑ **Contract / Financial Assistance & Purchase Order Document Generation**
 - ❑ **Evaluation Support/ Best Value Selection**
 - ❑ **Contract/Purchase Order/ Purchase Card Administration**
 - ❑ **Procurement Workload Management**
 - ❑ **Data Management**

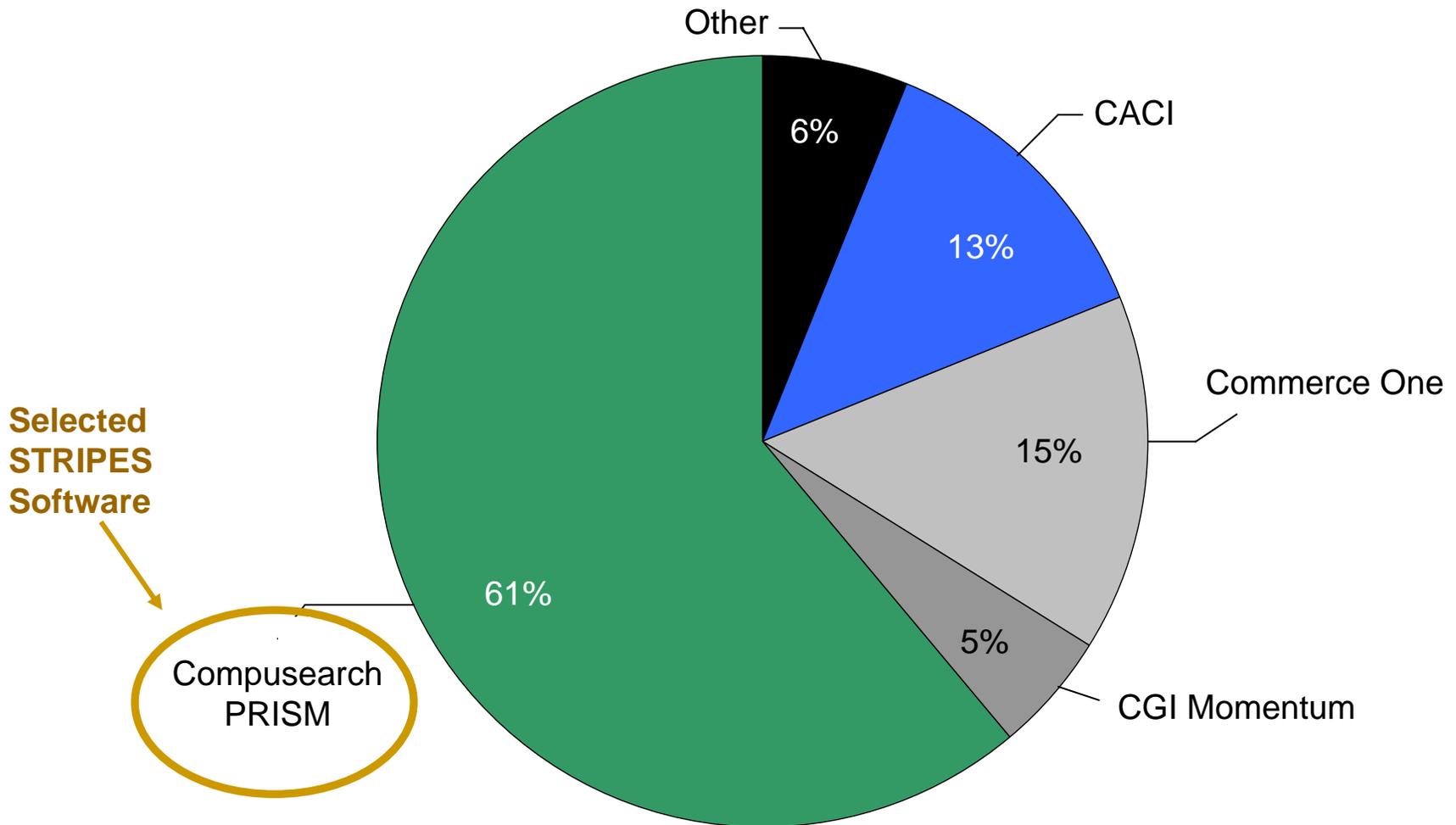


STRIPES...Tangible Benefits

- Solicitations and contracts prepared from DOE-maintained templates
 - Consistency in development, review and administration
 - Currency of clauses and provisions assured
 - Ease of FAR/DEAR research
- Advance Procurement Planning (APP) for contracting activity & Contract administration aids and reminders
- Reduced need to reenter and reconcile data
- Workload reports - easy to maintain and use; more accurate data
- Data reporting - consistent data and fewer manual reports



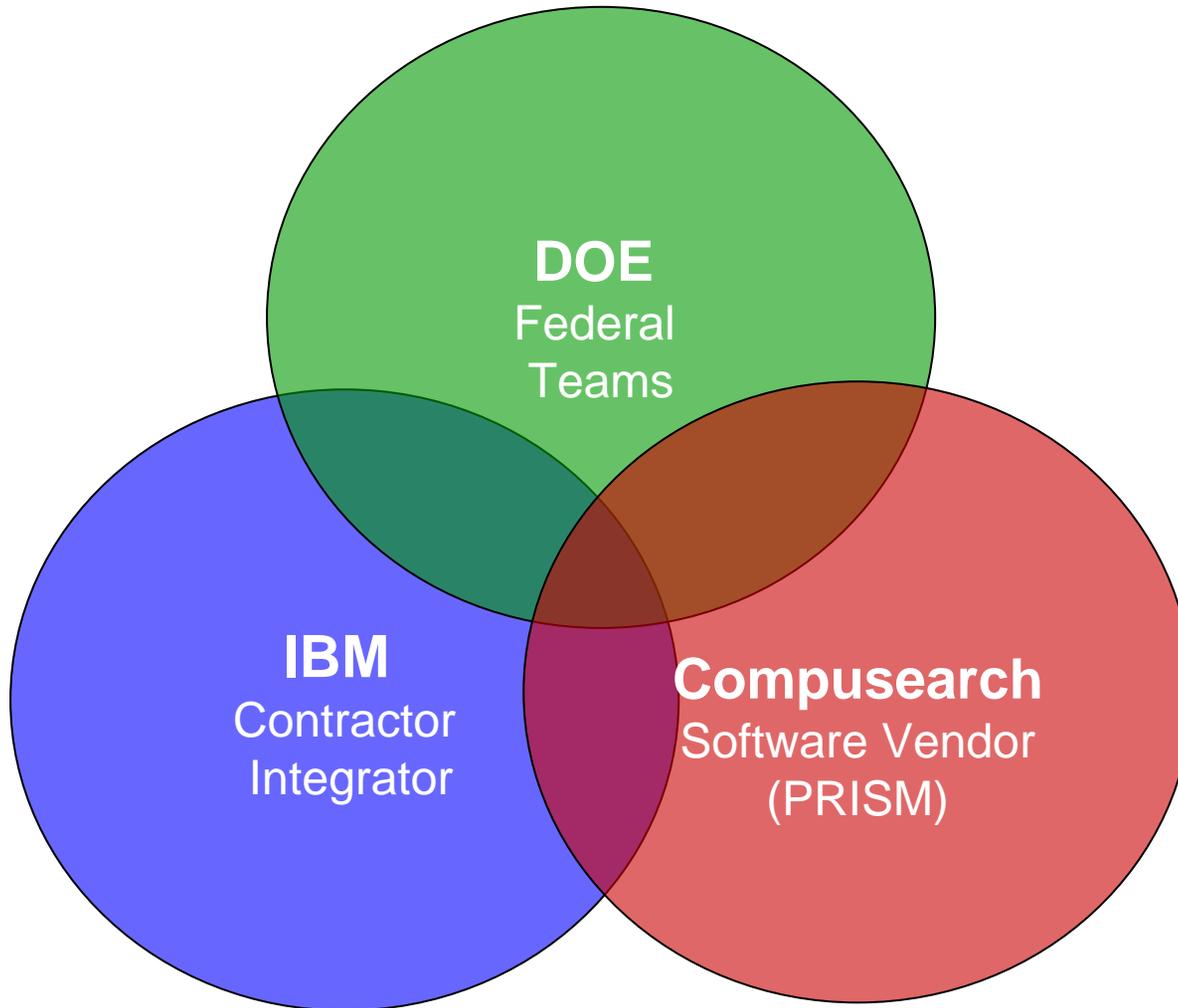
Acquisition Systems at Federal Civilian Agencies



Source: OPM 1102 count, Compusearch analysis



People are a Key Component to Success

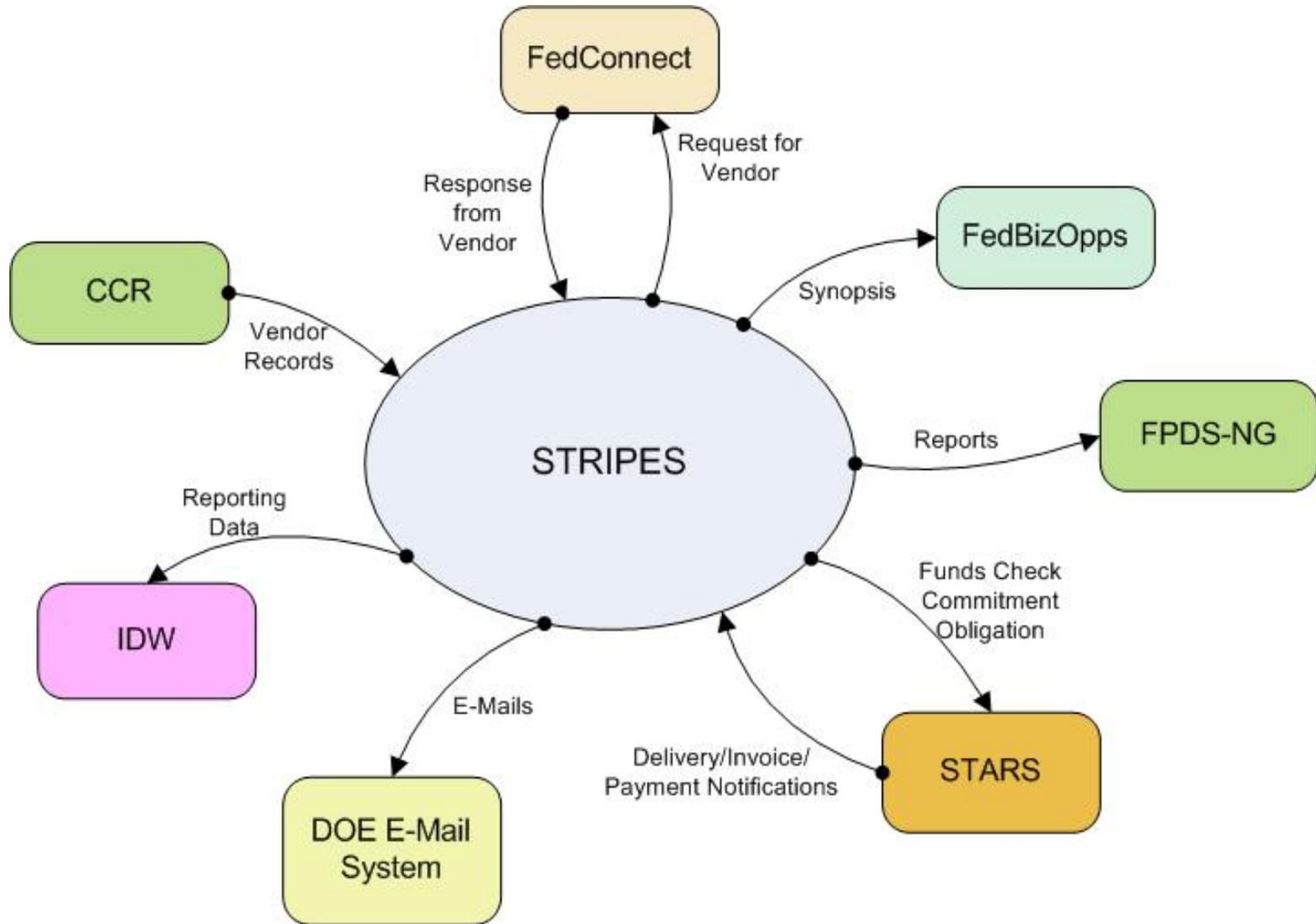


Who will be using STRIPES?

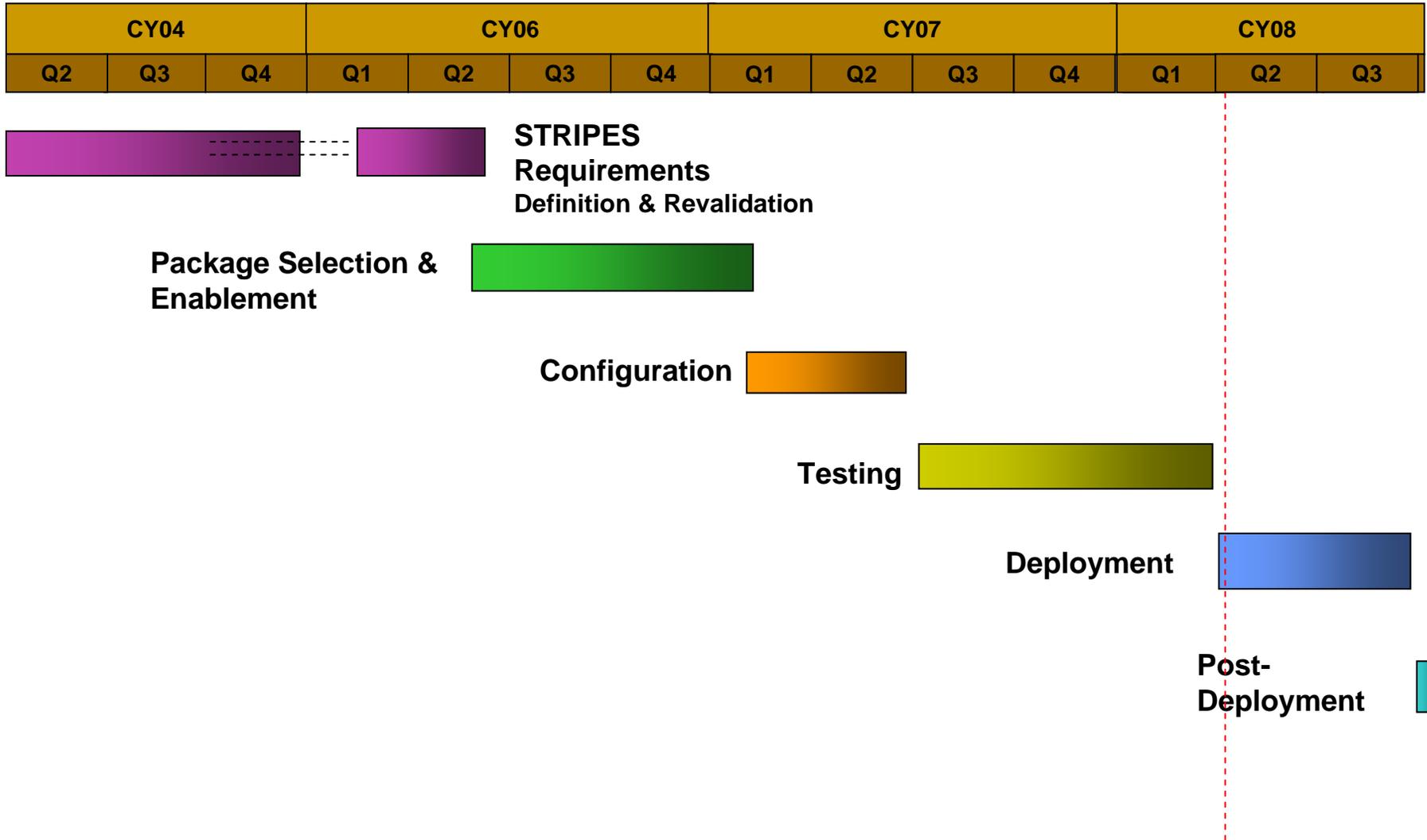
- **Primary users of the STRIPES system are anticipated to be:**
 - ❑ Procurement and Financial Assistance personnel
 - ❑ Requisitioners (PR Initiator) i.e., program staff
 - ❑ Purchase Card holders
- **The additional expected users for STRIPES for obtaining procurement reports/status/approvals/data:**
 - ❑ Contracting Officer Representatives / Project Managers
 - ❑ Financial / Budget Personnel
 - ❑ HQ Business Clearance / Legal Counsel
 - ❑ Inspectors General / Auditors



High Level STRIPES Integration



STRIPES Timeline



STRIPES Deployment of Contracting Activities...

- Headquarters Procurement Services
- Savannah River Operations Office
- Office of Science - Oak Ridge
- Office of Civilian Radioactive Waste Management
- National Energy Technology Laboratory (NETL)
- National Nuclear Security Administration
- Golden Field Office
- Strategic Petroleum Reserve
- Office of River Protection
- Richland Operations Office
- Idaho Operations Office
- Environmental Management Consolidated Business Center (EMCBC)
- Office of Site Support and Small Sites
- Office of Science - Chicago Office
- Southeastern Power Administration
- Southwestern Power Administration
- Western Area Power Administration



Training for Program Offices

- Computer-based Training (CBT)
 - ❑ STRIPES training is available by CBT for both procurement and non-procurement users. This allows users to revisit the on-line training as needed.
 - ❑ Please visit <https://olc2.energy.gov> to access the CBTs

- CBT Courses that will be on OLC2 include:
 - ❑ STRIPES Navigation
 - ❑ Initiating Procurement (Purchase Requests)
 - ❑ STRIPES Reviewers and Approvers
 - ❑ Using PCards in STRIPES

- STRIPES acquisition and financial assistance classroom training will be provided to procurement personnel.



CBTs for STRIPES Users

CBT Course Title	Recommended User Audience
CBT Tutorial	Everyone using STRIPES CBTs.
STRIPES Navigation	DOE Project Managers, Program Office Administration (non-budget), Business Clearance, Procurement Policy, Legal / Hearings & Appeals, HQ Budget, Program Office Budget, Energy Finance and Accounting Service Center (EFASC), Field Accounting / Budget Offices, Purchase Card Holders, and Purchase Card Approving Officials.
Initiating Procurement	DOE Project Managers, Program Office Administration (non-budget), and anyone who drafts Procurement Requests.
STRIPES Reviewers & Approvers	Business Clearance, Procurement Policy, and Legal / Hearings & Appeals, HQ Budget, Program Office Budget, Energy Finance and Accounting Service Center (EFASC), Field Accounting / Budget Offices, and PCard Approving Official.
Using PCards in STRIPES	Purchase Card (PCard) Holders.

Note: Other Job Functions may also benefit from CBTs within your organization.



STRIPES



Informational Sources

- Receive monthly STRIPES Communiqué
 - To subscribe send a request to stripes@hq.doe.gov
- Look for informational posters
- Monitor the STRIPES website & check-out software simulations:
<http://www.cfo.doe.gov/corpsyst/iManage/STRIPES.htm>
- Contact your STRIPES Point of Contact (SPOC)
 - Your SPOC can be found on the STRIPES web-site (referenced above) for Site specific information.



STRIPES Simulations Available at

<http://crinfo.doe.gov/officedocs/cf40/home/STRIPESsimulations.htm>

- **Available now:**

- ❑ Getting Started in STRIPES
- ❑ Viewing Data in STRIPES
- ❑ Understanding Advanced Procurement Plans in STRIPES
- ❑ Creating and Checking Notifications in STRIPES
- ❑ Creating Requisitions in STRIPES
- ❑ Creating and Routing Supporting Documents in STRIPES
- ❑ Creating Purchase Orders in STRIPES
- ❑ Creating a Requisition for Modification in STRIPES
- ❑ Creating Milestone Plans in STRIPES



Reports Presently Available in STRIPES

- Archived Documents by Award Number
- Archived Documents by Archive Date
- Audit 281 Report
- Audit 1057 Report for Contracting Office
- Automatic Notification of Option Year Report by Buyer
- Automatic Notification of Option Year Report by Contract Number
- Automatic Notification of Option Year Report by Anticipated Exercise Date
- Automatic Notification of Option Year Report by Requisition Number
- Award Summary Report for Released Awards
- Awarded Actions by Award Number
- Awarded Actions for all Buyers
- Awarded Actions for all Vendors
- Buyer Workload Report by Paper Received Date
- Buyer Workload Report by Requisition
- Buyer Workload Report by Stage
- Buyer Workload Report for all Buyers
- Contract Renewal Report by Buyer
- Contract Renewal Report by Renewal Date
- Contract Renewal Report by Requisition
- Contract Renewal Report by Requisitioner
- Delivery Report for all Buyers
- Delivery Report by Contract
- Delivery Report for all Vendors
- Existing Acquisition Vehicle Report
- Hours Utilized And Dollars Obligated to Date Against Contract



Types of Reports Available (continued)

- Late Milestone Tasks by Buyer
- Late Milestone Tasks by Projected Date
- Late Milestone Tasks by Task Description
- Obligation Record by Requisition
- Procurement Summary Report
- Requisition Stage Summary Report
- Requisition Status Report by Buyer
- Requisition Status Report by Requisition Date
- Requisition Status Report by Requisitioner
- Socio-Economic Statistics by Buyer
- Solicitation Award Report
- Solicitation Close Date Report by Bids Due Date
- Solicitation Close Date Report by Buyer
- Solicitation Close Date Report by Distribution Date
- Solicitation Close Date Report by Solicitation
- Solicitation Close Date Report by Type of Solicitation
- Suspension Report by Buyer
- Suspension Report by Requisition
- Suspension Report by Suspend Date
- Task / Delivery Order - Cumulative Status
- Task / Delivery Order - Executed Report
- Task / Delivery Order - Financial Summary
- Task / Delivery Order - Option Expiration Report
- Task / Delivery Order - Performance
- Task / Delivery Order - Summary
- Task / Delivery Order - Workload



Types of Reports Available (continued)

- Unawarded Actions by Age
- Unawarded Actions by Buyer
- Unawarded Actions by Requisition
- Unawarded Line Items by Buyer
- Unawarded Line Items by Requisition Date
- Unawarded Line Items by Requisition
- Upcoming Milestone Tasks by Buyer
- Upcoming Milestone Tasks by Projected Date
- Upcoming Milestone Tasks by Task Description



STRIPES Classroom Training Delivery Schedule (DRAFT)...

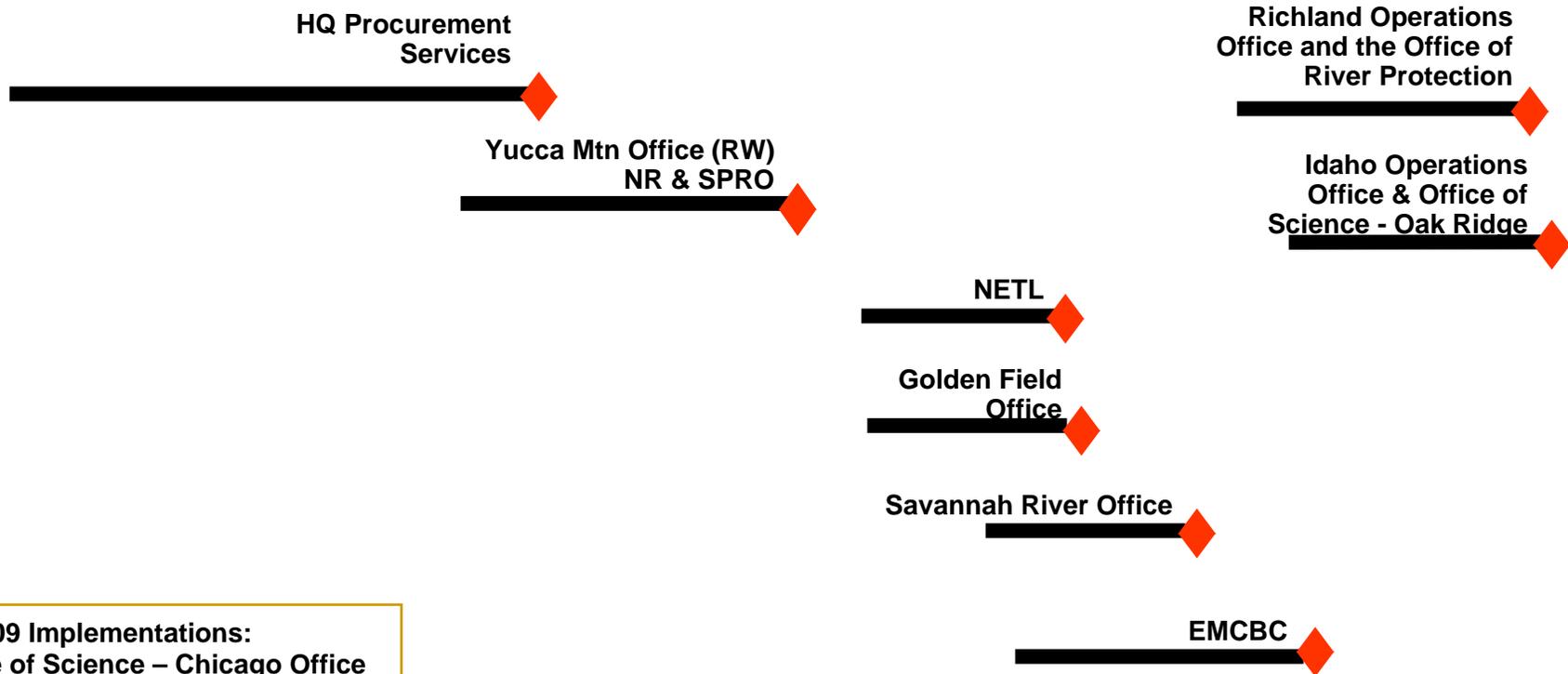
March 08

April 08

May 08

June 08

July 08



FY 2009 Implementations:
Office of Science – Chicago Office
and NNSA

As of March. 31, 2008

◆ Classroom Training Complete



Thank You!!

